Adviser Profile

Introducing Brad Scally

The Boutique Wealth Management Group Financial Services Guide (FSG), together with this Adviser Profile, form the full Boutique FSG.

This document should be read in conjunction with the Boutique Wealth Management Group FSG.

Is Brad authorised to provide financial services and products?

Yes. Brad is an authorised representative of Boutique. He is authorised to advise and to arrange to deal in financial services products, on behalf of Boutique.

Brad is authorised by Boutique to advise you on the following services and products:

- Managed Investments
- Superannuation
- Personal Insurance
- Shares
- Self Managed Superannuation Funds.

Are there any services he is not authorised by Boutique to provide?

No there are no services that he has not been authorised by Boutique to provide.

What are his educational qualifications and experience?

Brad has the following qualifications:

- Bachelor of Business
- Graduate Diploma in Applied Finance & Investment
- Diploma of Financial Services
- Associate Member, Institute of Chartered Accountants in Australia

Brad has been in the Financial Services Industry since 1995. Prior to this he was with Price Waterhouse Coopers Chartered Accountants for 8 years.

Does he provide referrals for certain services or receive referrals for other parties? If so, what benefit does he receive from these referrals?

Our business receives and welcomes referrals of clients that can benefit from our pro-active advice. Any referral arrangement, if any, will be outlined in your Statement of Advice.

Brad conducts his financial planning activities under the registered name *Boutique Wealth Management Group Pty Ltd.*

If you would like to make an appointment to discuss your financial needs and objectives in more detail, please contact Brad on *(08) 9381-8779*

He is located at Level 3, 1 Outridge Crescent, Subiaco WA 6008

His email address is brad.scally@boutiquewealth.com.au

His website address is www.boutiquewealth.com.au