Adviser Profile

Introducing Andrew Bolingbroke

The Boutique Wealth Management Financial Group Services Guide (FSG), together with this Adviser Profile, form the full Boutique FSG.

This document should be read in conjunction with the Boutique Wealth Management Group FSG.

Is Andrew authorised to provide financial services and products?

Yes. Andrew is an authorised representative of Boutique. He is authorised to advise and to arrange to deal in financial services products, on behalf of Boutique.

Andrew is authorised by Boutique to advise you on the following services and products:

- Managed Investments
- Superannuation
- Personal Insurance
- Shares
- Self Managed Superannuation Funds.

Are there any services he is not authorised by Boutique to provide?

No there are no services that he has not been authorised by Boutique to provide.

What are his educational qualifications and experience?

Andrew has the following qualifications:

- Diploma in Financial Planning from Deakin University in Melbourne
- Certified Financial Planner (CFP)

Andrew has been in the Financial Planning Industry since 1992, including the past 9 years as a consultant with Deutsche Bank Financial Planning and Godfrey Pembroke Financial Planning.

Does he provide referrals for certain services or receive referrals for other parties? If so, what benefit does he receive from these referrals?

Our business receives and welcomes referrals of clients that can benefit from our pro-active advice. Any referral arrangement, if any, will be outlined in your Statement of Advice.

Andrew conducts his financial planning activities under the registered name *Boutique Wealth Management Group Pty Ltd.*

If you would like to make an appointment to discuss your financial needs and objectives in more detail, please contact Andrew on *(08) 9381-8779*

He is located at Level 3, 1 Outridge Crescent, Subiaco WA 6008

His email address is andrew.bolingbroke@boutiquewealth.com.au

His website address is www.boutiquewealth.com.au