

Adviser Profile

Introducing Damien Rousset



The Boutique Wealth Management Group Financial Services Guide (FSG), together with this Adviser Profile, form the full Boutique FSG.

This document should be read in conjunction with the Boutique Wealth Management Group FSG.

Is Damien authorised to provide financial services and products?

Yes. Damien is an Authorised Representative of Boutique. He is authorised to advise and to arrange to deal in financial services products, on behalf of Boutique.

Damien is authorised by Boutique to advise you on the following services and products:

- Managed Investments
- Superannuation
- Personal Insurance
- Shares
- Self Managed Superannuation Funds.



FPA

FINANCIAL PLANNING
ASSOCIATION
of Australia Limited
PRINCIPAL MEMBER

Are there any services he is not authorised by Boutique to provide?

No there are no services that he has not been authorised by Boutique to provide.

What are his educational qualifications and experience?

Damien has the following qualifications:

- Bachelor of Commerce
- Diploma of Financial Services
- Certified Practising Accountant Australia (CPA)

Damien has had 8 years in the accounting industry both in private practise as a tax accountant and in London for 3 years in various accounting based roles including State Street Investment Bank.

Does he provide referrals for certain services or receive referrals for other parties? If so, what benefit does he receive from these referrals?

Our business receives and welcomes referrals of clients that can benefit from our pro-active advice. Any referral arrangement, if any, will be outlined in your Statement of Advice.

Damien conducts his financial planning activities under the registered name *Boutique Wealth Management Group Pty Ltd.*

If you would like to make an appointment to discuss your financial needs and objectives in more detail, please contact Damien on (08) 9381-8779

He is located at Level 3, 1 Outridge Crescent, Subiaco WA 6008

His email address is damien.rousset@boutiquewealth.com.au

His website address is www.boutiquewealth.com.au